

Southwest Public Policy Institute
v.
New Mexico Taxation and Revenue Department

CASE DETAIL			
CASE #	CURRENT JUDGE	FILING DATE	COURT
D-101-CV-202201747	Biedscheid, Bryan	09/16/2022	SANTA FE District

PARTIES TO THIS CASE			
PARTY TYPE	PARTY DESCRIPTION	PARTY #	PARTY NAME
D	Defendant	1	NEW MEXICO TAXATION AND REVENUE DEPARTMENT
P	Plaintiff	1	SOUTHWEST PUBLIC POLICY INSTITUTE
ATTORNEY: GEORGE JORDAN P.			

CIVIL COMPLAINT DETAIL				
COMPLAINT DATE	COMPLAINT SEQ #	COMPLAINT DESCRIPTION	DISP	DISP DATE
09/16/2022	1	OPN: COMPLAINT		

COA SEQ #	COA DESCRIPTION
1	Other

PARTY NAME	PARTY TYPE	PARTY #
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COMPLAINT DATE	COMPLAINT SEQ #	COMPLAINT DESCRIPTION	DISP	DISP DATE
09/16/2022	2	OPN: COMPLAINT		

COA SEQ #	COA DESCRIPTION
1	Other

PARTY NAME	PARTY TYPE	PARTY #
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HEARINGS FOR THIS CASE					
HEARING DATE	HEARING TIME	HEARING TYPE	HEARING JUDGE	COURT	COURT ROOM
01/28/2025	9:00 AM	Motion Hearing	Biedscheid, Bryan	SANTA FE	
01/28/2025	9:00 AM	Bench Trial	Biedscheid, Bryan	SANTA FE	
12/19/2024	9:00 AM	Pretrial Conference/Docket Call	Biedscheid, Bryan	SANTA FE	
08/28/2024	1:30 PM	Scheduling Conference	Biedscheid, Bryan	SANTA FE	

REGISTER OF ACTIONS ACTIVITY					
EVENT DATE	EVENT DESCRIPTION	EVENT RESULT	PARTY TYPE	PARTY #	AMOUNT
01/31/2025	ORD: SCHEDULING/PRETRIAL ORDER Pretrial Order				
01/24/2025	NTC: COMPLETION OF BRIEFING Notice of Completion of Briefing on Plaintiff's Motion for Partial Summary Judgment		P	1	
01/24/2025	REQUEST FOR HEARING/ SETTING Request for Hearing Matter; Plaintiff s Motion for Partial Summary Judgment		P	1	
01/24/2025	REPLY Plaintiff's Reply in Support of Motion for Partial Summary Judgment		P	1	
01/22/2025	FINDINGS & CONCLUSIONS Plaintiff's Proposed Findings of Fact and Conclusions of Law		P	1	
01/21/2025	FINDINGS & CONCLUSIONS Defendant's Proposed Findings of Fact and Conclusions of Law		D	1	
01/21/2025	ORD: EXTENDING TIME				

01/16/2025	Order Granting Joint Motion for Order Modifying Pre-Trial Deadline MTN: MOTION TO AMEND/ MODIFY	P	1
01/16/2025	Joint Motion to Modify Pre-Trial Deadline NTC: HEARING (MOTION)		
01/13/2025	Notice of Hearing (Set January 28, 2025 @ 9:00 am) NTC: COMPLETION OF BRIEFING	D	1
01/13/2025	Notice of Completion of Briefing REQUEST FOR HEARING/ SETTING	D	1
01/13/2025	Request for Hearing Defendant New Mexico Taxation and Revenue Department s Motion for Summary Judgment REPLY	D	1
01/10/2025	Defendant's Reply in Support of Motion for Summary Judgment EXHIBIT LIST	D	1
01/10/2025	Defendant New Mexico Taxation and Revenue Department's Exhibit List EXHIBIT LIST	P	1
01/07/2025	Plaintiff's Exhibit List RESPONSE	P	1
01/07/2025	Response in Opposition to Defendant's Motion for Summary Judgment RESPONSE	D	1
12/31/2024	Response To Plaintiffs Motion For Partial Summary Judgment ORD: ORDER GRANTING		
12/21/2024	Order Granting Joint Motion to Modify Pre-Trial Deadlines ADDENDUM	P	1
12/20/2024	Exhibits Addendum To Plaintiff s Motion For Partial Summary Judgment MTN: FOR SUMMARY JUDGMENT	D	1
12/20/2024	Plaintiff's Motion for Partial Summary Judgment MTN: FOR SUMMARY JUDGMENT	D	1
12/20/2024	Motion for Summary Judgment CERTIFICATE OF SERVICE	P	1
12/19/2024	Certificate of Service MTN: MOTION	D	1
11/27/2024	Joint Motion for Order Modifying Pre-Trial Deadlines CERTIFICATE OF SERVICE	P	1
11/15/2024	Certificate of Service WITNESS/ EXHIBIT DISCLOSURE	D	1
11/01/2024	Defendant's Expert Witness Disclosure WITNESS LIST	P	1
11/01/2024	Plaintiff's Preliminary Fact Witness List WITNESS LIST	D	1
10/23/2024	Defendant's Preliminary Witness List CERTIFICATE OF SERVICE	D	1
10/04/2024	Certificate of Service ORD: SCHEDULING/PRETRIAL ORDER		
09/27/2024	Rule 16(B) Scheduling Order - Non-Jury AMENDED ANSWER	D	1
09/26/2024	Defendant's Amended Answer to Plaintiff's First Amended Complaint for Violation of the Inspection of Public Records Act ORD: GRANTING LEAVE		
09/24/2024	Order Granting Unopposed Motion to File Amended Answer to Amended Complaint MTN: MOTION TO AMEND/ MODIFY	D	1
07/26/2024	Unopposed Motion to File Amended Answer to Amended Complaint CERTIFICATE OF SERVICE	D	1
07/23/2024	Certificate of Service - Defendant's Responses to Plaintiff's First Set of Interrogatories, Requests for Production and Requests for Admissions NTC: HEARING		

	(SCHEDULING CONFERENCE)		
	Notice of Rule 16(B) Scheduling Conference (set August 28, 2024 at 1:30 p.m.)		
06/02/2024	REQUEST FOR HEARING/ SETTING	P	1
	Request for Hearing-Plaintiff's Request for Entry of Rule 1-016(B) Scheduling Order		
06/02/2024	MTN: MOTION	P	1
	Motion for Rule 1-016(B) NMRA Scheduling Order		
05/31/2024	CERTIFICATE OF SERVICE	P	1
	Certificate of Service		
05/01/2024	NTC: NOTICE		
	Notice Of Inactivity		
08/04/2023	ORD: WITHDRAWAL/ SUBSTITUTION OF COUNSEL		
	Order Granting Unopposed Motion to Withdraw and Substitution of Counsel for Defendant		
07/31/2023	MTN: TO WITHDRAW	D	1
	Unopposed Motion to Withdraw and Substitute Counsel for Defendant		
07/25/2023	REQUEST	D	1
	Request for Entry of Rule 1-016(B) Scheduling Order Matter Plaintiff s Request for Entry of Rule 1-016(B) Scheduling Order		
06/28/2023	NTC: NOTICE		
	Notice Of Inactivity		
10/21/2022	ANSWER	D	1
	Defendant's Answer To Plaintiff's First Amended Complaint For Violation Of The Inspection Of Public Records Act		
10/04/2022	SUMMONS RETURN	P	1
	Summons Return		
09/19/2022	AMENDED COMPLAINT	P	1
	First Amended Complaint for Violation of the Inspection of Public Records Act		
09/19/2022			
09/16/2022	OPN: COMPLAINT	P	1
	Complaint for Violation of the Inspection of Public Records Act		

JUDGE ASSIGNMENT HISTORY

ASSIGNMENT DATE	JUDGE NAME	SEQ #	ASSIGNMENT EVENT DESCRIPTION
09/16/2022	Biedscheid, Bryan	1	INITIAL ASSIGNMENT